



WEEKLY AGRICULTURAL REPORT

NOVEMBER 3, 2022



DEPARTAMENT & REGIONS

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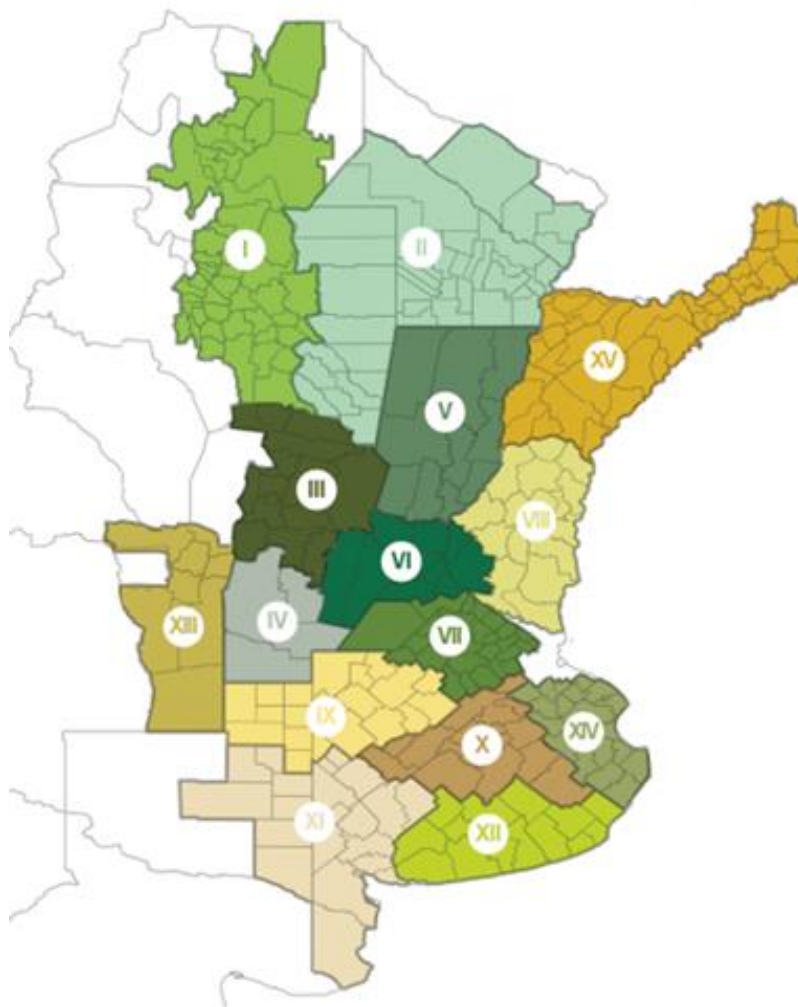
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 3 TO 9, 2022:

**COOL WEATHER, FOLLOWED BY THE RETURN OF TROPICAL WINDS,
COUPLED WITH SCARCE RAINFALLS OVER MOST OF THE
AGRICULTURAL AREA.**

At the beginning of the outlook, the entry of polar winds, which began in the preceding days, will come to an end, bringing clear, dry and cool weather. The tropical winds will return with force, raising temperatures above normal in most of the agricultural area, except for the areas close to the Atlantic Coast, and beginning to restore humidity for rain production. Despite the return of tropical winds, the stable atmospheric conditions will continue, leaving most of the agricultural area with little or no rainfall.



CORN

During the last week, the planting of corn continued expanding into the center and south of the national agricultural area. The weekly progress is estimated at 1.1 pp. To date, corn is 22.9% planted of our sowing projection for the 2022/23 campaign of 7.3 Ha. This area represents in absolute numbers, 400,000 Ha less than those planted in the previous campaign (2021/22 campaign: 7.7 MHa). Finally, 32% of the plots present a crop condition between normal and good.

SUNFLOWER

Since our previous report, sunflower planting has gained pace in the south of the national agricultural area. After the rains recorded in the last fortnight of October, producers accelerated fieldwork, taking advantage of the improvement in surface moisture. To date, sowing progress stands at 62.7% of the 2 MHa projected for the 2022/23 campaign. This progress is down 15.3 p.p. YoY in the provinces of Buenos Aires and La Pampa. On the other hand, 5% of the planted area is already going through reproductive stages.

WHEAT

Despite last Wednesday's rainfalls, new frosts over the south of Buenos Aires and La Pampa continue generating additional losses to those initially expected. The production estimate falls to 14 MTn, a drop of 1.2 MTn compared to our previous estimate and 31.7% below our initial estimate of 20.5 MTn.

BARLEY

The expected losses as a result of the lack of moisture aggravated by the frosts recorded throughout the month of October reduce our production estimate to 4.2 MTn, down 500,000Tn from our previous estimate. Despite an improvement in the moisture condition over sectors of the west, center and south of Buenos Aires during the last fifteen days, new frosts registered during this week lead to additional losses to those already expected. The most affected regions are in the North of La Pampa-West of Buenos Aires and the main barley-producing areas of the Southeast Buenos Aires with expected losses of up to 50% with respect to the average yields of the last five campaigns.



Annex



CORN

2022/23 Season

Data to: November 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	5,0	56.000
IV S Cba	960.000	960.000	6,0	57.600
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	66,0	402.600
VII South Belt	600.000	510.000	70,0	357.000
VIII ECnt ER	380.000	355.000	32,0	113.600
IX N LP-W BA	845.000	770.000	35,0	269.500
X Cnt BA	400.000	370.000	38,0	140.600
XI SW BA-S LP	200.000	200.000	24,5	49.000
XII SE BA	300.000	300.000	24,0	72.000
XIII SL	365.000	360.000	5,0	18.000
XIV Cuenca Sal	145.000	135.000	38,0	51.300
XV Others	40.000	40.000	-	-
TOTAL	7.700.000	7.300.000	22,9	1.675.200

SUNFLOWER

2022/23 Season

Data to: November 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	100,0	
IV	S Cba	47.500	52.000	90,0	
V	NCnt SFe	180.000	264.000	100,0	
VI	North Belt	21.000	26.000	100,0	
VII	South Belt	9.000	11.000	100,0	
VIII	ECnt ER	8.000	9.000	100,0	
IX	N LP-W BA	150.000	180.000	74,0	
X	Cnt BA	81.000	93.000	60,0	
XI	SW BA-S LP	430.000	473.000	46,0	
XII	SE BA	480.000	526.500	31,0	
XIII	SL	42.000	48.000	95,0	
XIV	Cuenca Sal	110.000	121.000	70,0	
XV	Others	8.500	8.500	100,0	
TOTAL		1.700.000	2.000.000	62,7	1.253.395

WHEAT

2022/23 Season

Data to: November 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.700.000	6.100.000	100,0	6.100.000

BARLEY

2022/23 Season

Data to: November 2, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
TOTAL		1.200.000	1.300.000	100,0	1.300.000